

20 APR 2018

Doc Set ID

GA Ref

Yours

Graeme Faulkner
General Manager
Lithgow City Council
180 Mort Street
Lithgow NSW 2790

Dear Graeme,

Thank you for taking the time to meet with Tony and myself in relation to the water pipeline project that Regis Resources Ltd ("Regis") as part of the McPhillamys Gold Project ("McPhillamys").

As discussed, Regis has outlined a broader pipeline corridor from the Mt Piper Power Station near Springvale to McPhillamys near Kings Plains, from which it will aim to define a viable and definitive pipeline route.

The broader pipeline corridor currently overlaps sections of land owned or controlled by Lithgow City Council ("LCC"), and as such Regis would like to formally request assistance in determining how access can be agreed for the purposes of environmental studies (where necessary) and if appropriate easements (or similar) for any subsequent pipeline development.

It is understood, that if LCC are in agreeance with the above, then there may be a need for Councillors to vote on such matters at a formal council meeting. As such, Regis would be willing to provide the Councillors with a presentation on the project prior to the formal council meeting to ensure that they have a thorough understanding of the project. If Council see a benefit in having a Centennial Coal representative present for the presentation, then that can be accommodated.

To formalise the abovementioned requests, Regis would seek formal acknowledgement from LCC in writing.

Once again, I would like to thank you for taking your time to meet with us.

Yours sincerely

Michael Coote

Community Liaison - Infrastructure

Regis Resources

P: +61 2 6368 4100

M: +61 409 400 076

Email: mcoote@regisresources.com

